

Date : July 05, 2025

Hon Hai Precision Industry Co., Ltd.

Unaudited Consolidated Monthly Revenue Report for June 2025

| Revenue (NT\$ MN) | 2025 | MoM | 2024 | YoY |
|-------------------|-----------|----------|-----------|--------|
| January | 538,666 | (17.74%) | 522,141 | 3.16% |
| February | 551,383 | 2.36% | 352,481 | 56.43% |
| March | 552,125 | 0.13% | 447,540 | 23.37% |
| April | 641,366 | 16.16% | 510,896 | 25.54% |
| May | 615,745 | (3.99%) | 550,157 | 11.92% |
| June | 540,237 | (12.26%) | 490,725 | 10.09% |
| YTD | 3,439,520 | -- | 2,873,942 | 19.68% |

| Time | Basis | Four Major Products Performance |
|-----------|-------|---|
| June 2025 | MoM | Cloud and Networking Products > Computing Products > Components and Other Products > Smart Consumer Electronics |
| | YoY | Cloud and Networking Products > Smart Consumer Electronics > Components and Other Products > Computing Products |
| 2Q 2025 | QoQ | Cloud and Networking Products > Components and Other Products > Computing Products > Smart Consumer Electronics |
| | YoY | Cloud and Networking Products > Components and Other Products > Smart Consumer Electronics > Computing Products |
| YTD | YoY | Cloud and Networking Products > Components and Other Products > Computing Products > Smart Consumer Electronics |

Note: "growth" in red, "decline" in green

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| June 2025 | Monthly Revenue Overview |
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1. The Company reported unaudited consolidated revenue of NT\$540.2 billion in June 2025, representing a decrease of 12.26% MoM and an increase of 10.09% YoY (note: expressed in USD, revenue decreased approx. 9.1% MoM, and increased approx. 17.8% YoY), marking the highest revenue for the same period in history. (The second highest was June 2022 revenue of NT\$526.2 billion.)
2. Revenue in the second quarter of 2025 was NT\$1,797.3 billion, up 9.45% QoQ and 15.82% YoY. (note: expressed in USD, revenue increased approx. 14.1% QoQ, and increased approx. 18.6% YoY) Revenue hit a record high for the same period, QoQ performance was in line with company expectations, while YoY performance exceeded company expectations. (The second quarter of 2024 ranked the second highest with NT\$1,551.8 billion)
3. Accumulated revenue for the first six months of 2025 reached NT\$3.44 trillion, up 19.68% YoY (note: expressed in USD, revenue increased approx. 18.4% YoY), marking the highest ever for the period. (The second highest was NT\$2.92 trillion in the first six months of 2022.)

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| June 2025 | Revenue Performance by Segments |
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1. In June 2025, revenue was NT\$540.2 billion, down 12.26% MoM. Cloud and Networking Products was flattish, while Computing Products, and Components and Other Products and Smart Consumer Electronics declined.
Revenue performance detailed by each product segment as below:
 - (1) **Cloud and Networking Products:** Affected by exchange rates, this category was flattish compared to last month.
 - (2) **Computing Products:** Affected by pull-in momentum and exchange rates, this category's MoM performance declined.
 - (3) **Components and Other Products:** Affected by pull-in momentum and exchange rates, this category showed a decline MoM.
 - (4) **Smart Consumer Electronics:** Affected by pull-in momentum and exchange rates, this category showed a decline MoM.

2. June revenue was up 10.09% YoY. Cloud and Networking Products showed strong growth YoY, Smart Consumer Electronics showed significant growth, Components and Other Products remained flattish, and Computing Products declined YoY. Revenue performance detailed by each product segment as below:

- (1) **Cloud and Networking Products:** Driven by strong pull-in momentum for AI products, this category achieved strong growth YoY.
- (2) **Smart Consumer Electronics:** Boosted by the launch of new entertainment devices and strong customers' pull-in, this category achieved significant growth YoY.
- (3) **Components and Other Products:** This category performed flattish YoY.
- (4) **Computing Products:** Affected by pull-in momentum, this category showed a decline YoY.

2025 Q2 Quarterly Revenue Performance by Segments

Revenue in the second quarter of 2025 was NT\$1,797.3 billion, up 9.45% QoQ and 15.82% YoY. Cloud and Networking Products, and Components and Other Products delivered strong growth YoY, while Smart Consumer Electronics was flat and Computing Products showed a slight decline. Revenue performance detailed by each Product segment as below:

- (1) **Cloud and Networking Products:** Benefiting from strong AI products demand, revenue showed strong growth YoY.
- (2) **Components and Other Products:** Affected by pull-in momentum, revenue showed strong growth YoY.
- (3) **Smart Consumer Electronics Products:** While boosted by the launch of new entertainment devices, performance was affected by exchange rates and was flattish YoY.
- (4) **Computing Products:** Affected by pull-in momentum, revenue slightly declined YoY.

June 2025

Cumulative Revenue Performance by Segments

The cumulative revenue for the first six months of 2025 was NT\$3.44 trillion, up 19.68% YoY. Cloud and Networking Products and Components and Other Products demonstrated strong growth YoY, Computing Products showed significant growth, while Smart Consumer Electronics was flattish. Revenue performance detailed by each product segment as below:

- (1) **Cloud and Networking Products:** Driven by strong pull-in for AI products, this category achieved strong growth YoY.
- (2) **Components and Other Products:** Owing to strong pull-in momentum, revenue delivered strong growth YoY.
- (3) **Computing Products:** Driven by pull-in momentum, this category experienced significant growth YoY.
- (4) **Smart Consumer Electronics:** This category performed flattish YoY.

2025 Q3

Business Outlook

The Cloud and Networking Products segment is expected to maintain a strong growth trend in the third quarter. As ICT products enter the peak season in the second half of the year, we anticipate our operations gradually gaining momentum. The third quarter is expected to generate both QoQ and YoY growth, but the impact of evolving global political and economic conditions and exchange rate changes will need continued close monitoring.

Hon Hai

Upcoming Events

- August 5, 2025: Monthly Revenue Report for July 2025
- August 14, 2025: Investor Conference Call on FY25 Second Quarter Financial Result

The revenue report has been translated into English from the original Chinese version. In the event of any discrepancy in the interpretation of the two versions, the Chinese version shall prevail.

The revenue figures above were submitted to the Taiwan Stock Exchange, but not reviewed or audited by a CPA.

The information above may contain certain forward-looking statements. Such forward-looking statements are not fact but only reflect the Company's estimates and expectations and are subject to inherent risks and uncertainties that could cause actual results to differ materially from such statements.

The Business Outlook or forward-looking statements above reflects the Company's expectations as of now and is subject to change after this date. Unless required by applicable law, the Company undertakes no obligation to update any such information.

